# Retirement Villages Form 3

QUEENSLAND GOVERNMENT

## Village Comparison Document

*Retirement Villages Act 1999 (Section 74)*

**This form is effective from 1 February 2019**

**ABN: 86 504 771 740**

Goodna

OAK TREE
RETIREMENT VILLAGES

### Important information for the prospective resident

- The Village Comparison Document gives general information about the retirement village accommodation, facilities and services, including the general costs of moving into, living in and leaving the retirement village. This makes it easier for you to compare retirement villages.
- The *Retirement Villages Act 1999* requires a retirement village scheme operator to:
  - provide a copy of the Village Comparison Document to a prospective resident of the retirement village within seven days of receiving a request
  - include a copy of the Village Comparison Document with any promotional material given to a person, other than through a general distribution (e.g. mail-out)
  - publish the Village Comparison Document on the village's website so that the document, or a link to it appears prominently on each page of the website that contains, or has a link to, marketing material for the village
- You can access a copy of this Village Comparison Document on the village website at https://www.oaktreegroup.com.au/retirement-village/queensland/goodna
- All amounts in this document are GST-inclusive, unless stated otherwise where that is permitted by law.

**Notice for prospective residents**

Before you decide whether to live in a retirement village, you should:

- Seek independent legal advice about the retirement village contract – there are different types of contracts and they can be complex
- Find out the financial commitments involved – in particular, you should understand and consider ingoing costs, ongoing fees and charges (which can increase) and how much it will cost you when you leave the village permanently
- Consider any impacts to any pensions, rate subsidies and rebates you currently receive
- Consider what questions to ask the village manager before signing a contract
- Consider whether retirement village living provides the lifestyle that is right for you. Moving into a retirement village is very different to moving into a new house. It involves buying into a village with communal facilities where usually some of the costs of this lifestyle are deferred until you leave the village. These deferred costs when you leave your unit may be significant.
- Seek further information and advice to help with making a decision that is right for you. Some useful contacts are listed at the end of this document, including:

- Queensland Retirement Village and Park Advice Service (QRVPAS) which provides free information and legal assistance for residents and prospective residents of retirement village. See www.caxton.org.au or phone 07 3214 6333.
- The Queensland Law Society which can provide a list of lawyers who practice retirement village law. See www.qls.com.au or phone: 1300 367 757.

**More information**

- If you decide to move into a retirement village, the operator will provide you with a Prospective Costs Document for your selected unit, a residence contract and other legal documents.
- By law, you must have a copy of the Village Comparison Document, the Prospective Costs Document, the village by-laws, your residence contract and all attachments to your residence contract for at least 21 days before you and the operator enter into the residence contract. This is to give you time to read these documents carefully and seek professional advice about your legal and financial interests. You have the right to waive the 21-day period if you get legal advice from a Queensland lawyer about your contract.

**The information in this Village Comparison Document is correct as at *July 2026* and applies to prospective residents.**

**Some of the information in this document may not apply to existing residence contracts.**

## Part 1 – Operator and management details

| | |
|---|---|
| **1.1 Retirement village location** | Retirement Village Name: Oak Tree Retirement Village Goodna<br>Street Address: 32 Brennan Street<br>Suburb: Goodna State: QLD Post Code: 4300 |
| **1.2 Owner of the land on which the retirement village scheme is located** | Name of land owner: Shiloh Village Holdings Ltd<br>Australian Company Number (ACN): 124 068 079<br>Address: 72 Redbank Plains Road<br>Suburb: Goodna State: QLD Post Code: 4300 |
| **1.3 Village operator** | Name of entity that operates the retirement village (scheme operator):<br>Oak Tree Retirement Villages Goodna Pty Ltd<br>Australian Company Number (ACN): 164 489 294<br>Address: Level 9, 299 Adelaide Street<br>Suburb: Brisbane State: QLD Post Code: 4000<br>Date entity became operator: 2 October 2007 |
| **1.4 Village management and onsite availability** | Name of village management entity and contact details<br>Oak Tree Retirement Villages Goodna Pty Ltd<br>Australian Company Number (ACN): 164 489 294 |

| | |
|---|---|
| | Phone: 0427 926 836 Email: vmgoodna@oaktreegroup.com.au<br>An onsite manager (or representative) is available to residents:<br>☒ Full time<br><br>Onsite availability includes:<br>Weekdays: Monday and Wednesday 8:30am to 4:30pm<br>Friday 8:30am – 12:30pm |
| **1.5 Approved closure plan or transition plan for the retirement village** | Is there an approved transition plan for the village?<br>☐ Yes ☒ No<br>*A written transition plan approved by the Department of Housing and Public Works is required when an existing operator is transitioning control of the retirement village scheme's operation to a new operator.*<br><br>Is there an approved closure plan for the village?<br>☐ Yes ☒ No<br>*A written closure plan approved by the residents of the village (by a special resolution at a residents meeting) or by the Department of Housing and Public Works is required if an operator is closing a retirement village scheme. This includes winding down or stopping to operate the village, even temporarily.* |
| **1.6 Statutory Charge over retirement village land.** | *Tenure in a leasehold or freehold scheme is secured by the registration of your interest on the certificate of title for the property. There is no statutory charge registered over leasehold schemes and freehold schemes.*<br>*In relation to licence schemes, a statutory charge over the land is normally registered on the certificate of title by the chief executive of the department administering the Act. It there is no statutory charge registered on a licence scheme, which may be the case for some religious, charitable or community purpose organisations, you should check if the security of tenure offered meets your requirements.*<br>Is a statutory charge registered on the certificate of title for the retirement village land?<br>☒ Yes ☐ No<br><br>If yes, provide details of the registered statutory charge:<br>Statutory Charge No 711052978 under part 6 of the Retirement Villages Act 1999 |
| **Part 2 – Age limits** | |
| **2.1 What age limits apply to residents in this village?** | Subject to the following, a new resident must be 65 years old or older and where there are two residents for one unit, one of those new residents must be 65 years old or older. The Scheme Operator may:<br>- decline an application from a proposed new resident<br>- change the age limit for the village |

| | |
|---|---|
| | - vary the age limit requirement |

**ACCOMMODATION, FACILITIES AND SERVICES**

**Part 3 – Accommodation units: Nature of ownership or tenure**

| | |
|---|---|
| **3.1 Resident ownership or tenure of the units in the village is:** | ☐ Freehold (owner resident)<br>☐ Lease (non-owner resident)<br>☒ Licence (non-owner resident)<br>☐ Share in company title entity (non-owner resident)<br>☐ Unit in unit trust (non-owner resident)<br>☐ Rental (non-owner resident)<br>☐ Other |

**Accommodation types**

| | |
|---|---|
| **3.2 Number of units by accommodation type and tenure** | There are 63 units in the village**,** comprising 63 single story units |

| **Accommodation Unit** | **Freehold** | **Leasehold** | **Licence** | **Other** |
|---|---|---|---|---|
| Independent living units | | | | |
| - Studio | | | | |
| - One bedroom | | | 7 units | |
| - Two bedrooms | | | 53 units | |
| - Three bedrooms | | | 3 units | |
| Serviced units | | | | |
| - Studio | | | | |
| - One bedroom | | | | |
| - Two bedrooms | | | | |
| - Three bedrooms | | | | |
| Other | | | | |
| Total number of units | | | 63 units | |
| | | | | |

**Access and design**

| | |
|---|---|
| **3.3 What disability access and design features do the units and the village contain?** | ☒ Level access from the street into and between all areas of the unit (i.e. no external or internal steps or stairs) in ☒ some units<br>☐ Alternatively, a ramp, elevator or lift allows entry into ☐ all ☐ some units<br>☒ Step-free (hobless) shower in ☐ all units ☐ some<br>☐ Width of doorways allow for wheelchair access in ☐ some units |

| | |
|---|---|
| | ☐ Toilet is accessible in a wheelchair in ☐ all units<br><br>☐ Other key features in the units or village that cater for people with disability or assist residents to age in place:<br><br>☐ None |
| **Part 4 – Parking for residents and visitors** | |
| **4.1 What car parking in the village is available for residents?** | ☒ 45 units with own garage or carport separate from the unit<br>☒ General car parking for residents in the village for 23 units<br>☒ Other parking e.g. caravan or boat: spaces subject to availability and authorisation by the operator<br><br>Residents must comply with the Village Rules. Restrictions on resident's car parking include:<br>• Nose to tail parking in unit driveways is permitted only if space allows and vehicles do not protrude onto roadways or footpaths;<br>• Vehicles are not permitted to be parked on roadsides, paths, roadways or lawns;<br>• Residents must not park in visitor parking bays;<br>• Additional vehicles are not permitted without prior authorisation from the operator. |
| **4.2 Is parking in the village available for visitors?**<br>If yes, parking restrictions include | ☒ Yes ☐ No<br>Visitor parking bays are provided throughout the Village to members of the public visiting a hosting resident. Visitors are required to park in the designated visitor parking bays provided or nose to tail in the hosting resident's driveway if space permits.<br><br>Visitors must not park in other residents' garages or carports and parking on roadways is strictly prohibited. |
| **Part 5 – Planning and development** | |
| **5.1 Is construction or development of the village complete?** | Year village construction started: 2006<br>☒ Fully developed / completed<br>☐ Partially developed / completed<br>☐ Construction yet to commence |
| **5.2 Construction, development applications and development approvals**<br>Provide details and timeframe of development or proposed development, including the final number and types of | Provide detail of any construction, development or redevelopment relating to the retirement village land, including details of any related development approval or development applications in accordance with the *Planning Act 2016*<br><br>Not Applicable |

| | |
|---|---|
| units and any new facilities. | |
| **5.3 Redevelopment plan under the *Retirement Villages Act 1999*** | Is there an approved redevelopment plan for the village under the *Retirement Villages Act*?<br><br>☐ Yes ☒ No<br><br>*The Retirement Villages Act may require a written redevelopment plan for certain types of redevelopment of the village and this is different to a development approval. A redevelopment plan must be approved by the residents of the village (by a special resolution at a residents meeting) or by the Department of Housing and Public Works.*<br><br>**Note:** see notice at end of document regarding inspection of the development approval documents. |

**Part 6 – Facilities onsite at the village**

| | | |
|---|---|---|
| **6.1 The following facilities are currently available to residents**: | ☐ Activities or games room<br>☐ Arts and crafts room<br>☐ Auditorium<br>☒ BBQ area outdoors<br>☒ Billiards room<br>☒ Bowling green outdoor<br>☒ Business centre (e.g. computers, printers, internet access)<br>☐ Chapel / prayer room<br>☐ Communal laundries<br>☒ Community room or centre<br>☐ Dining room<br>☒ Gardens<br>☐ Gym<br>☒ Hairdressing or beauty room<br>☒ Library | ☐ Medical consultation room<br>☐ Restaurant<br>☐ Shop<br>☒ Swimming pool - outdoor heated<br>☒ Separate lounge in community centre<br>☐ Spa [indoor / outdoor] [heated / not heated<br>☒ Storage area for boats / caravans<br>☐ Tennis court [full/half]<br>☐ Village bus or transport<br>☒ Workshop<br>☐ Other: |

Details about any facility that is not funded from the General Services Charge paid by residents or if there are any restrictions on access or sharing of facilities (e.g. with an aged care facility).

N/A

| | |
|---|---|
| **6.2 Does the village have an onsite, attached, adjacent or co-located residential aged care facility?** | ☐ Yes ☒ No |

**Note:** Aged care facilities are not covered by the *Retirement Villages Act 1999 (Qld).* The retirement village operator cannot keep places free or guarantee places in aged care for residents of the retirement village. To enter a residential aged care facility, you must be assessed as eligible by an Aged Care Assessment Team (ACAT) in accordance with the *Aged Care Act 1997 (Cwth)*. Exit fees may apply when you move from your retirement village unit to other accommodation and may involve entering a new contract.

## Part 7 – Services

| | |
|---|---|
| **7.1 What services are provided to all village residents (funded from the General Services Charge fund paid by residents)?** | The General Services provided include:<br>• Management and administration of the Village;<br>• Maintenance and repair of the common areas of the Village;<br>• Maintenance and repair of units in the Village – subject to the Resident's obligation to repair and maintain the Resident's Unit (in accordance with the terms of the Resident's Contract);<br>• Control and eradication of pests in the common property; and<br>• Payment of property costs including rates, water, insurance and waste management. |
| **7.2 Are optional personal services provided or made available to residents on a user-pays basis?** | ☒ Yes ☐ No<br><br>The Operator anticipates that some emergency call services in villas, visiting beauty or health service providers may be available at some time on a user pays basis. |
| **7.3 Does the retirement village operator provide government funded home care services under the *Aged Care Act 1997 (Cwth)*?** | ☐ Yes, the operator is an Approved Provider of home care under the *Aged Care Act 1997* (Registered Accredited Care Supplier – RACS ID number ……)<br><br>☐ Yes, home care is provided in association with an Approved Provider<br><br>☒ No, the operator does not provide home care services, residents can arrange their own home care services |

**Note:** Some residents may be eligible to receive a Home Care Package, or a Commonwealth Home Support Program subsidised by the Commonwealth Government if assessed as eligible by an aged care assessment team (ACAT) under the *Aged Care Act 1997 (Cwth).* These home care services are not covered by the *Retirement Villages Act 1999* (Qld).
**Residents can choose their own approved Home Care Provider and are not obliged to use the retirement village provider, if one is offered.**

## Part 8 – Security and emergency systems

| | |
|---|---|
| **8.1 Does the village have a security system?**<br>If yes:<br>• the security system details are:<br>• the security system is monitored between: | ☒ Yes ☐ No<br><br>Village secured by an electric gate with access permitted to those who hold keyless remotes or have permission to enter the village to visit a resident or service the village.<br><br>…… am and ……pm ……days per week. |
| **8.2 Does the village have an emergency help system?**<br>If yes or optional:<br>• the emergency help system details are:<br>• the emergency help system is monitored between: | ☐ Yes - all residents ☒ Optional ☐ No<br><br>All villas are constructed with communications wiring suitable for the installation of self-managed Emergency Call systems available on a user pays basis.<br><br>…… am and ……pm ……days per week. |
| **8.3 Does the village have equipment that provides for the safety or medical emergency of residents?**<br>If yes, list or provide details e.g. first aid kit, defibrillator | ☒ Yes ☐ No<br><br>The Village Community Centre and workshop is equipped with a First Aid Kit and an Automated External Defibrillator (AED). |

# COSTS AND FINANCIAL MANAGEMENT

## Part 9 – Ingoing contribution - entry costs to live in the village

*An ingoing contribution is the amount a prospective resident must pay under a residence contract to secure a right to reside in the retirement village. The ingoing contribution is also referred to as the sale price or purchase price. It does not include ongoing charges such as rent or other recurring fees.*

**9.1 What is the estimated ingoing contribution (sale price) range for all types of units in the village**

| Accommodation Unit | Range of ingoing contribution |
|---|---|
| Independent living units | |
| - Studio | $ …… to $…… |
| - One bedroom | $365,000.00……. to $385,000.00…… |
| - Two bedrooms | $430,000.00……. to $485,000.00…… |
| - Three bedrooms | $500,000.00……. to $530,000.00…… |
| Serviced units | |
| - Studio | $ …….. to $…… |
| - One bedroom | $ …… to $…… |
| - Two bedrooms | $ …… to $…… |
| - Three bedrooms | $ …… to $…… |

| | | |
|---|---|---|
| | Other | $ …… to $…… |
| | **Full range of ingoing contributions for all unit types** | $365,000.00……. to $530,000.00…… |
| **9.2 Are there different financial options available for paying the ingoing contribution and exit fee or other fees and charges under a residence contract?** If yes: specify or set out in a table how the contract options work e.g. pay a higher ingoing contribution and less or no exit fee. | ☐ Yes ☒ No | |
| **9.3 What other entry costs do residents need to pay?** | ☐ Transfer or stamp duty<br>☐ Costs related to your residence contract<br>☐ Costs related to any other contract e.g. ……<br>☐ Advance payment of General Services Charge<br>☒ Other costs: Establishment Fee of $2,500.00 | |

## Part 10 – Ongoing Costs - costs while living in the retirement village

**General Services Charge:** Residents pay this charge for the general services supplied or made available to residents in the village, which may include management and administration, gardening and general maintenance and other services or facilities for recreation and entertainment described at 7.1.

**Maintenance Reserve Fund contribution:** Residents pay this charge for maintaining and repairing (but not replacing) the village's capital items e.g. communal facilities, swimming pool. This fund may or may not cover maintaining or repairing items in your unit, depending on the terms of your residence contract.

The budgets for the General Services Charges Fund and the Maintenance Reserve Fund are set each financial year and these amounts can increase each year. The amount to be held in the Maintenance Reserve Fund is determined by the operator using a quantity surveyor's report.
**Note:** The following ongoing costs are all stated as weekly amounts to help you compare the costs of different villages. However, the billing period for these amounts may not be weekly.

**10.1 Current weekly rates of General Services Charge and Maintenance Reserve Fund contribution**

| **Type of Unit** | **General Services Charge** *(weekly)* | **Maintenance Reserve Fund contribution** *(weekly)* |
|---|---|---|
| Independent Living Units | | |
| - One bedroom (type – Honeyeater) | $96.44 | $17.50 |
| - One bedroom (type – Dove) | $102.10 | $18.53 |
| - Two bedrooms (types – Lorikeet, Bellbird and Blue Wren) | $119.13 | $21.62 |

| | | |
|---|---|---|
| - Two bedrooms (types – Dove super and Magpie) | $140.68 | $25.53 |
| - Two bedroom with study (type – Kookaburra) | $140.68 | $25.53 |

*The current weekly fees may be subject to change in the future. While we expect to propose an increase in next year's budget, at this stage we can't confirm the amount. Ultimately, any increases above CPI are generally subject to the approval of residents so you have the assurance that the residents/your neighbours have the last say.*

**Last three years of General Services Charge and Maintenance Reserve Fund contribution**

| **Financial year** | **General Services Charge (range)** *(weekly)* | **Overall % change from previous year** | **Maintenance Reserve Fund contribution (range)** *(weekly)* | **Overall % change from previous year** *(+ or -)* |
|---|---|---|---|---|
| 2024/25 | $83.61 to $121.97 | +6.45% | $16.82 to $24.53 | +11.73% |
| 2025/26 | $85.87 to $125.26 | +2.7 | $17.50 to $25.53 | +4.1% |
| 2026/27 | $96.44 to $140.68 | +12.3% | $17.50 to $25.53 | 0% |

**10.2 What costs relating to the units are not covered by the General Services Charge? (residents will need to pay these costs separately)**

☒ Contents insurance

☐ Home insurance (freehold units only)

☒ Electricity

☒ Gas (if applicable to the unit)

☐ Water

☒ Telephone

☒ Internet

☒ Pay TV

☐ Other

**10.3 What other ongoing or occasional costs for repair, maintenance and replacement of items in, on or attached to the units are residents responsible for and pay for while residing in the unit?**

☒ Unit fixtures

☒ Unit fittings

☒ Unit appliances

☐ None

**Additional information:**

The operator will maintain the Village in good condition. The resident will be responsible for the costs of maintaining, repairing (and where necessary replacing) fixtures, fittings, equipment, appliances and other property in or fixed to the interior or exterior of the resident's unit, including (but not limited to) the following items (fair wear and tear excepted):

- All equipment situated in the unit including kitchen appliances;
- Any plumbing, water and/or solar systems used for the provision of services to the unit;
- Any air-conditioning, heating or cooling equipment servicing the unit;
- Equipment installed in the unit or on common property with connections serving the residents unit (for example, television aerial); and
- Any doors, windows or gates forming part of the unit.

| | |
|---|---|
| | The resident is responsible to contribute to the Maintenance Reserve Fund which fund is for maintaining and repairing the retirement village's capital items. |
| **10.4 Does the operator offer a maintenance service or help residents arrange repairs and maintenance for their unit?**<br>If yes: provide details, including any charges for this service. | ☒ Yes ☐ No<br><br>The operator provides the residents with a list of preferred suppliers as an option for repairs and maintenance on a user pays basis. |

## Part 11 – Exit fees – when you leave the village

*A resident may have to pay an exit fee to the operator when they leave their unit or when the right to reside in their unit is sold. This is also referred to as a 'deferred management fee' (DMF).*

| | |
|---|---|
| **11.1 Do residents pay an exit fee when they permanently leave their unit?**<br><br>If yes: list all exit fee options that may apply to new contracts | ☒ **Yes** – all residents pay an exit fee calculated using the same formula<br>☐ Yes – all new residents pay an exit fee but the way this is worked out may vary depending on each resident's residence contract:<br>☐ No exit fee<br>☐ Other |

| Time period from date of occupation of unit to the date the resident ceases to reside in the unit | Exit fee calculation based on: your ingoing contribution |
|---|---|
| 1 year | 7% of your ingoing contribution |
| 2 years | 14% of your ingoing contribution |
| 3 years | 21% of your ingoing contribution |
| 4 years | 28% of your ingoing contribution |
| 5 years | 35% of your ingoing contribution |
| 6 years | 35% of your ingoing contribution |
| 10 years | 35% of your ingoing contribution |
| **Note:** if the period of occupation is not a whole number of years, the exit fee will be worked out on a daily basis.<br><br>The maximum (or capped) exit fee is 35% of the ingoing contribution after 5 years of residence. | |

| |
|---|
| The minimum exit fee is: 7% of your ingoing contribution x 1/365 (for 1 day of residence). |

| | |
|---|---|
| **11.2 What other exit costs do residents need to pay or contribute to?** | ☐ Sale costs for the unit<br>☐ Legal costs<br>☐ Other costs |
| **Part 12 – Reinstatement and renovation of the unit** | |
| **12.1 Is the resident responsible for reinstatement of the unit when they leave the unit?** | ☐ Yes ☒ No<br>The resident will be responsible for Resident Caused Damage as defined in the lease.<br>Entry and exit inspections and reports are undertaken by the operator and resident to assess the condition of the unit. |
| **12.2 Is the resident responsible for renovation of the unit when they leave the unit?** | ☒ No |
| **Part 13– Capital gain or losses** | |
| **13.1 When the resident's interest or right to reside in the unit is sold, does the resident share in the capital *gain* or capital *loss* on the resale of their unit?** | ☒ No |
| **Part 14 – Exit entitlement or buyback of freehold units** | |
| *An exit entitlement is the amount the operator may be required to pay the former resident under a residence contract after the right to reside is terminated and the former resident has left the unit.* | |
| **14.1 How is the exit entitlement which the operator will pay the resident worked out?** | The ingoing contribution (paid to the scheme operator on entry) is repaid to the resident, subject to set-offs for the exit fee and other amounts payable by the resident as set out in the resident's Lease. |
| **14.2 When is the exit entitlement payable?** | By law, the operator must pay the exit entitlement to a former resident on or before the **earliest** of the following days:<br>• the day stated in the residence contract<br>➢ six months after the termination date |

| | |
|---|---|
| | • 14 days after the settlement of the sale of the right to reside in the unit to the next resident or the operator<br>• 18 months after the termination date of the resident's right to reside under the residence contract, even if the unit has not been resold, unless the operator has been granted an extension for payment by the Queensland Civil and Administrative Tribunal (QCAT).<br>In addition, an operator is entitled to see probate or letters of administration before paying the exit entitlement of a former resident who has died. |
| **14.3 What is the turnover of units for sale in the village?** | 0 accommodation units were vacant as at the end of the last financial year.<br><br>9 accommodation units were resold during the last financial year.<br><br>25 months was the average length of time to sell a unit over the last three financial years. |

## Part 15 – Financial management of the village

**15.1 What is the financial status for the funds that the operator is required to maintain under the *Retirement Villages Act 1999?***

**General Services Charges Fund** for the last 3 years

| Financial Year | Deficit/Surplus | Balance | Change from previous year |
|---|---|---|---|
| **2022/23** | $11,635 | $29,403 | 3% |
| **2023/24** | $10,963 | $9,327 | -68% |
| **2024/25** | $0 | $20,091 | 115% |

| | |
|---|---|
| Balance of **General Services Charges Fund** for last financial year *OR* last quarter if no full financial year available | $20,091 |
| Balance of **Maintenance Reserve Fund** for last financial year *OR* last quarter if no full financial year available | $92,305 |
| Balance of **Capital Replacement Fund** for the last financial year *OR* last quarter if no full financial year available | $162,924 |
| Percentage of a resident ingoing contribution applied to the Capital Replacement Fund<br><br>The operator pays a percentage of a resident's ingoing contribution, as determined by a quantity surveyor's report, to the Capital Replacement Fund. This fund is used for replacing the village's capital items. | N/A (amounts are paid each year as recommended by the quantity surveyor's report) |

OR

☐ the village is not yet operating.

## Part 16 – Insurance

| | |
|---|---|
| The village operator must take out general insurance, to full replacement value, for the retirement village, including for:<br>• communal facilities; and<br>• the accommodation units, other than accommodation units owned by residents.<br>Residents contribute towards the cost of this insurance as part of the General Services Charge. | |
| **16.1 Is the resident responsible for arranging any insurance cover?**<br>If yes, the resident is responsible for these insurance policies: | ☒ Yes ☐ No<br><br>If yes, the resident is responsible for these insurance policies:<br>• contents of the accommodation unit (excluding fixtures and fittings owned by the Operator); and<br>• any vehicle or boat owned by the resident and stored in the Village. |
| **Part 17 – Living in the village** | |
| ***Trial or settling in period in the village*** | |
| **17.1 Does the village offer prospective residents a trial period or a settling in period in the village?** | ☒ Yes ☐ No<br><br>Residents are afforded a six month settling in period pursuant toth e terms of the Lease. If the resident wishes to leave during that time;<br>• their ingoing contribution will be returned to them in full within 14 days of vacating the unit;<br>• the resident will be refunded any weekly fees paid during their period of occupation; and<br>• the resident must pay an amount of fair market rent for their length of stay. |
| ***Pets*** | |
| **17.2 Are residents allowed to keep pets?**<br>If yes: specify any restrictions or conditions on pet ownership | ☒ Yes ☐ No<br><br>Resident's intending to house a pet must apply for the Operator's consent and must observe the Pet Policy for the Village (as outlined in the Village Rules). A copy of the Pet Policy is available for review upon request. |
| ***Visitors*** | |
| **17.3 Are there restrictions on visitors staying with residents or visiting?**<br>If yes: specify any restrictions or conditions on visitors (e.g. length of stay, arrange with manager) | ☒ Yes ☐ No<br><br>Residents must notify the operator if they intend for a visitor to stay with them in the Village and must obtain the Operator's consent if this is for an extended duration (in accordance with the Village Rules).<br><br>Resident's intending for a visitor to stay in their unit must observe the Visitor Policy for the Village (as outlined in the Village Rules). A copy of the Visitor Policy is available for review upon request. |

| *Village by-laws and village rules* | |
|---|---|
| **17.4 Does the village have village by-laws?** | ☐ Yes ☒ No<br><br>*By law, residents may, by special resolution at a residents meeting and with the agreement of the operator, make, change or revoke by-laws for the village.*<br>*Note: See notice at end of document regarding inspection of village by-laws* |
| **17.5 Does the operator have other rules for the village.** | ☒ Yes ☐ No<br>If yes: Rules may be made available on request |
| *Resident input* | |
| **17.6 Does the village have a residents committee established under the *Retirement Villages Act 1999*?** | ☐ Yes ☒ No<br><br>*By law, residents are entitled to elect and form a residents committee to deal with the operator on behalf of residents about the day-to-day running of the village and any complaints or proposals raised by residents.*<br>*You may like to ask the village manager about an opportunity to talk with members of the resident committee about living in this village.* |
| **Part 18 – Accreditation** | |
| **18.1 Is the village voluntarily accredited through an industry-based accreditation scheme?** | ☒ No, village is not accredited<br>☐ Yes, village is voluntarily accredited through: |
| **Note:** Retirement village accreditation schemes are industry-based schemes. The *Retirement Villages Act 1999* does not establish an accreditation scheme or standards for retirement villages. | |
| **Part 19 – Waiting list** | |
| **19.1 Does the village maintain a waiting list for entry?**<br>If yes,<br>• what is the fee to join the waiting list? | ☒ Yes ☐ No<br><br>☒ No fee |

**Access to documents**

**The following operational documents are held by the retirement village scheme operator and a prospective resident or resident may make a written request to the operator to inspect or take a copy of these documents free of charge. The operator must comply with the request by the date stated by the prospective resident or resident (which must be at least seven days after the request is given).**

☒ Certificate of registration for the retirement village scheme

☒ Certificate of title or current title search for the retirement village land

☒ Village site plan
☒ Plans showing the location, floor plan or dimensions of accommodation units in the village
☐ Plans of any units or facilities under construction
☐ Development or planning approvals for any further development of the village
☐ An approved redevelopment plan for the village under the Retirement Village Act
☐ An approved transition plan for the village
☐ An approved closure plan for the village
☒ The annual financial statements and report presented to the previous annual meeting of the retirement village
☒ Statements of the balance of the capital replacement fund or maintenance reserve fund or Income and expenditure for general services at the end of the previous three financial years of the retirement village
☐ Statements of the balance of any Body Corporate administrative fund or sinking fund at the end of the previous three years of the retirement village
☒ Examples of contracts that residents may have to enter into
☒ Village dispute resolution process
☐ Village by-laws
☒ Village insurance policies and certificates of currency
☒ A current public information document (PID) continued in effect under section 237I of the Act (this applies to existing residence contracts)

*An example request form containing all the necessary information you must include in your request is available on the Department of Housing and Public Works website.*

## Further Information

If you would like more information, contact the Department of Housing and Public Works on 13 QGOV (13 74 68) or visit our website at **www.hpw.qld.gov.au**

**General Information**
General information and fact sheets on retirement villages: www.qld.gov.au/retirementvillages
For more information on retirement villages and other seniors living options: www.qld.gov.au/seniorsliving

**Regulatory Services, Department of Housing and Public Works**
Regulatory Services administers the *Retirement Villages Act 1999*. This includes investigating complaints and alleged breaches of the Act.
Department of Housing and Public Works
GPO Box 690, Brisbane, QLD 4001
Phone: 07 3008 3450
Email: regulatoryservices@hpw.qld.gov.au
Website: www.hpw.qld.gov.au/housing

**Queensland Retirement Village and Park Advice Service (QRVPAS)**
Specialist service providing free information and legal assistance for residents and prospective residents of retirement villages and manufactured home parks in Queensland.
Caxton Legal Centre Inc.
1 Manning Street, South Brisbane, QLD 4101
Phone: 07 3214 6333
Email: caxton@caxton.org.au
Website: www.caxton.org.au

**Department of Human Services (Australian Government)**
Information on planning for retirement and how moving into a retirement village can affect your pension
Phone: 132 300
Website: www.humanservices.gov.au/individuals/subjects/age-pension-and-planning-your-retirement

**Seniors Legal and Support Service**
These centres provide free legal and support services for seniors concerned about elder abuse, mistreatment or financial exploitation.
Caxton Legal Centre Inc.
1 Manning Street, South Brisbane, QLD 4101
Phone: 07 3214 6333
Email: caxton@caxton.org.au
Website:**Error! Hyperlink reference not valid.** https://caxton.org.au

**Queensland Law Society**
Find a solicitor
Law Society House
179 Ann Street, Brisbane, QLD 4000
Phone: 1300 367 757
Email: info@qls.com.au
Website: www.qls.com.au

---

**Queensland Civil and Administrative Tribunal (QCAT)**
This independent decision-making body helps resolve disputes and reviews administrative decisions.
GPO Box 1639, Brisbane, QLD 4001
Phone: 1300 753 228
Email: enquiries@qcat.qld.gov.au
Website: www.qcat.qld.gov.au

**Department of Justice and Attorney-General**
Dispute Resolution Centres provide a free, confidential and impartial mediation service to the community.
Phone: 07 3006 2518
Toll free: 1800 017 288
Website: www.justice.qld.gov.au

**Livable Housing Australia (LHA)**
The Livable Housing Guidelines and standards have been developed by industry and the community to provide assurance that a home is easier to access, navigate and live in, as well as more cost effective to adapt when life's circumstances change.
Website: www.livablehousingaustralia.org.au/