# Retirement Villages

# Form 3



# Village Comparison Document

Retirement Villages Act 1999 (Section 74)

This form is effective from 1 February 2019

ABN: 86 504 771 740

# **Darling Heights**



## Important information for the prospective resident

- The Village Comparison Document gives general information about the retirement village accommodation, facilities and services, including the general costs of moving into, living in and leaving the retirement village. This makes it easier for you to compare retirement villages.
- The Retirement Villages Act 1999 requires a retirement village scheme operator to:
  - provide a copy of the Village Comparison Document to a prospective resident of the retirement village within seven days of receiving a request
  - o include a copy of the Village Comparison Document with any promotional material given to a person, other than through a general distribution (e.g. mail-out)
  - publish the Village Comparison Document on the village's website so that the document, or a link to it appears prominently on each page of the website that contains, or has a link to, marketing material for the village
- You can access a copy of this Village Comparison Document on the village website at https://www.oaktreegroup.com.au/retirement-village/queensland/toowoomba/platz-street
- All amounts in this document are GST-inclusive, unless stated otherwise where that is permitted by law.

### **Notice for prospective residents**

Before you decide whether to live in a retirement village, you should:

- Seek independent legal advice about the retirement village contract there are different types of contracts and they can be complex
- Find out the financial commitments involved in particular, you should understand and consider ingoing costs, ongoing fees and charges (which can increase) and how much it will cost you when you leave the village permanently
- Consider any impacts to any pensions, rate subsidies and rebates you currently receive
- Consider what questions to ask the village manager before signing a contract
- Consider whether retirement village living provides the lifestyle that is right for you. Moving into a retirement village is very different to moving into a new house. It involves buying into a village with communal facilities where usually some of the costs of this lifestyle are deferred until you leave the village. These deferred costs when you leave your unit may be significant.
- Seek further information and advice to help with making a decision that is right for you. Some useful contacts are listed at the end of this document, including:

- Queensland Retirement Village and Park Advice Service (QRVPAS) which provides free information and legal assistance for residents and prospective residents of retirement village. See www.caxton.org.au or phone 07 3214 6333.
- The Queensland Law Society which can provide a list of lawyers who practice retirement village law. See www.qls.com.au or phone: 1300 367 757.

#### More information

- If you decide to move into a retirement village, the operator will provide you with a Prospective Costs Document for your selected unit, a residence contract and other legal documents.
- By law, you must have a copy of the Village Comparison Document, the Prospective Costs
  Document, the village by-laws, your residence contract and all attachments to your residence
  contract for at least 21 days before you and the operator enter into the residence contract. This
  is to give you time to read these documents carefully and seek professional advice about your
  legal and financial interests. You have the right to waive the 21-day period if you get legal
  advice from a Queensland lawyer about your contract.

The information in this Village Comparison Document is correct as at *November 2025* and applies to prospective residents.

Some of the information in this document may not apply to existing residence contracts.

Part 1 – Operator and management details				
1.1 Retirement village	Retirement Village Name: Oak Tree Retirement Village Darling Heights			
location	Street Address: 136 Platz Street			
	Suburb: Darling Heights State QLD Post Code 4350			
1.2 Owner of the land on which the	Name of land owner: Oak Tree Retirement Villages Toowoomba Pty Ltd			
retirement village scheme is located	Australian Company Number (ACN): 161 188 094			
	Address: Level 9, 299 Adelaide Street			
	Suburb: Brisbane State: QLD Post Code: 4000			
1.3 Village operator	Name of entity that operates the retirement village (scheme operator):			
	Oak Tree Retirement Villages Toowoomba Pty Ltd			
	Australian Company Number (ACN): 161 188 094			
	Address: Level 9, 299 Adelaide Street			
	Suburb: Brisbane State: QLD Post Code: 4000			
	Date entity became operator: 21 August 2018			
1.4 Village	Name of village management entity and contact details			
management and onsite availability	Oak Tree Retirement Villages Toowoomba Pty Ltd			
	Australian Company Number (ACN): 161 188 094			

	Phone: 0409 274 207 Email: vmdarlingheights@oaktreegroup.com.au
	An onsite manager (or representative) is available to residents
	Onsite availability:
	<ul> <li>Tuesday and Thursday 8:30am to 4:30pm</li> <li>Wednesday and Friday 8:30am to 1:30pm</li> </ul>
1.5 Approved closure	Is there an approved transition plan for the village?
plan or transition plan for the retirement	□ Yes ⊠ No
village	A written transition plan approved by the Department of Housing and Public Works is required when an existing operator is transitioning control of the retirement village scheme's operation to a new operator.
	Is there an approved closure plan for the village?
	☐ Yes ⊠ No
	A written closure plan approved by the residents of the village (by a special resolution at a residents meeting) or by the Department of Housing and Public Works is required if an operator is closing a retirement village scheme. This includes winding down or stopping to operate the village, even temporarily.
Part 2 – Age limits	
2.1 What age limits apply to residents in this village?	Subject to the following, a new resident must be 65 years old or older and where there are two residents for one unit, one of those new residents must be 65 years old or older. The Scheme Operator may:
	<ul> <li>decline an application from a proposed new resident;</li> </ul>
	change the age limit for the village; and
	vary any age limit requirement.
ACCOMMODATION, FA	CILITIES AND SERVICES
Part 3 – Accommodation	n units: Nature of ownership or tenure
3.1 Resident ownership or tenure of	Freehold (owner resident)
the units in the village	Lease (non-owner resident)
is:	Licence (non-owner resident)
	☐ Unit in unit trust (non-owner resident)
	Rental (non-owner resident)
	☐ Other
Accommodation types	

3.2 Number of units by accommodation type and tenure		There are currently 20 units constructed in the village, with 55 units proposed to be constructed when the village is complete, comprising 55 single story units;				
Accommodation Unit		Freehold	Leasehold	Licence	Other	
	Independent living units					
	- Studio					
	- One bedroom					
	- Two bedrooms		23 units (proposed)			
	- Three bedrooms		32 units (proposed)			
	Serviced units					
	- Studio					
	- One bedroom					
	- Two bedrooms					
	- Three bedrooms					
	Other					
	Total number of units		55 units (proposed)			
A	ccess and design					
3.3 What disability access and design features do the units and the village contain?		<ul> <li>☑ Level access from the street into and between all areas of the unit</li> <li>(i.e. no external or internal steps or stairs) in ☑ some units</li> <li>☐ Alternatively, a ramp, elevator or lift allows entry into ☐ all ☐ some units</li> </ul>				
		Step-free (hobless) shower in   some units				
		□ Toilet is accessible in a wheelchair in   □ some units				
		☐ Other key features in the units or village that cater for people with disability or assist residents to age in place				
		□ None				
P	art 4 – Parking for resi	dents and visitors	S			
4.1 What car parking		⊠ All units with own garage or carport attached or adjacent to the unit				
in the village is available for		Residents must o resident's car par	comply with the Village king include:	Rules. Restric	tions on	
		<ul> <li>Resident parking is provided for each unit. Nose to tail parking in unit driveways is permitted only if space allows and vehicles do not protrude onto roadways or footpaths;</li> </ul>				

	<ul> <li>Vehicles are not permitted to be parked on roadsides, paths, roadways or lawns;</li> </ul>
	Residents must not park in visitor parking bays;
	<ul> <li>Additional vehicles are not permitted without prior authorisation from the operator.</li> </ul>
4.2 la naukina in the	⊠ Yes □ No
4.2 Is parking in the village available for visitors? If yes, parking restrictions include	Visitor parking bays are provided throughout the Village to members of the public visiting a hosting resident. Visitors are required to park in the designated visitor parking bays provided or nose to tail in the hosting resident's driveway if space permits.
	Visitors must not park in other residents' garages or carports and parking on roadways is strictly prohibited.
Part 5 – Planning and de	evelopment
5.1 Is construction or	Year village construction started: 2018
development of the village complete?	☐ Fully developed / completed
····ago complete :	⊠ Partially developed / completed
	☐ Construction yet to commence
5.2 Construction, development applications and development approvals Provide details and timeframe of development or proposed development, including the final number and types of units and any new facilities.	Provide detail of any construction, development or redevelopment relating to the retirement village land, including details of any related development approval or development applications in accordance with the <i>Planning Act 2016</i> The Operator gives notice that the Village is being developed by way of a <i>running redevelopment</i> (as referred to in the Act).  The <i>running redevelopment</i> comprises the development of the land on
	<ul> <li>which the Village will be located so that when completed (but subject to variations referred to above), the Village will comprise the following:</li> <li>Community centre, swimming pool and bowling green; and</li> <li>55 independent living units.</li> </ul>
	The Development approval provides as follows:
	<ol> <li>The development of the site is to be generally in accordance with the plans submitted to the local authority;</li> <li>the maximum number of dwellings permitted is 55 units to be developed in stages; and</li> <li>a copy of the development approval is available on request.</li> </ol>
	The development timeframe for the Village is subject to and influenced by factors that may be outside the operator's control including but not limited to the number and timing of sales of units. Accordingly, the form and timing of the development of the Village may be varied.
5.3 Redevelopment plan under the Retirement Villages Act 1999	Is there an approved redevelopment plan for the village under the Retirement Villages Act?  ☐ Yes ☒ No

The Retirement Villages Act may require a written redevelopment plan for certain types of redevelopment of the village and this is different to a development approval. A redevelopment plan must be approved by the residents of the village (by a special resolution at a residents meeting) or by the Department of Housing and Public Works.

Note: see notice at end of document regarding inspection of the

## development approval documents. Part 6 - Facilities onsite at the village 6.1 The following facilities are currently available to residents: Arts and crafts room □ Restaurant ☐ Auditorium ☐ Shop BBQ area outdoors ⊠ Swimming pool – outdoor, not heated □ Billiards room Separate lounge in community Bowling green - outdoor centre Business centre (e.g. □ Spa [indoor / outdoor] computers, printers, internet [heated / not heated access) □ Storage area for boats / ☐ Chapel / prayer room caravans ☐ Communal laundries ☐ Tennis court [full/half] □ Dining room □ Gardens ☐ Other □ Gym ∠ Library Details about any facility that is not funded from the General Services Charge paid by residents or if there are any restrictions on access or sharing of facilities (e.g. with an aged care facility). N/A □ Yes X No 6.2 Does the village have an onsite, attached, adjacent or co-located residential aged care facility?

**Note:** Aged care facilities are not covered by the *Retirement Villages Act 1999 (Qld)*. The retirement village operator cannot keep places free or guarantee places in aged care for residents

of the retirement village. To enter a residential aged care facility, you must be assessed as eligible by an Aged Care Assessment Team (ACAT) in accordance with the *Aged Care Act 1997 (Cwth)*. Exit fees may apply when you move from your retirement village unit to other accommodation and may involve entering a new contract.

# Part 7 - Services

The General Services provided include:

- Management and administration of the Village;
- Maintenance and repair of the common areas of the Village;
- Maintenance and repair of units in the Village subject to the Resident's obligation to repair and maintain the Resident's unit (in accordance with the terms of the Residence Contract);
- Provision for Village transport (if any);
- Day-to-day maintenance of village gardens and facilities;
- Control and eradication of pests in the common property; and
- Payment of property costs including rates, water, insurance and waste management.

7.2 Are optional
personal services
provided or made
available to residents
on a user-pays basis?

The Operator anticipates that some personal services such as emergency call services, visiting beauty or health service providers may be available at some time on a user pays basis.

7.3 Does the retirement village operator provide government funded home care services under the Aged Care Act 1997 (Cwth)?

☐ Yes, the operator is an Approved Provider of home care under the *Aged Care Act 1997* (Registered Accredited Care Supplier – RACS ID number ......)

☐ Yes, home care is provided in association with an Approved Provider

No, the operator does not provide home care services, residents can arrange their own home care services

**Note:** Some residents may be eligible to receive a Home Care Package, or a Commonwealth Home Support Program subsidised by the Commonwealth Government if assessed as eligible by an aged care assessment team (ACAT) under the *Aged Care Act 1997 (Cwth)*. These home care services are not covered by the *Retirement Villages Act 1999* (Qld).

Residents can choose their own approved Home Care Provider and are not obliged to use the retirement village provider, if one is offered.

# Part 8 - Security and emergency systems

8.1 Does the village
have a security
system?
lf vooi

If yes:

• the security system details are:

Village secured by an electric gate which is open between 9:00am and 6:00pm weekdays, with access otherwise permitted to those who hold

the security system is monitored between:	resident or service the villag	rmission to enter the village to visit a gepmdays per week.		
<ul> <li>8.2 Does the village have an emergency help system?</li> <li>If yes or optional:</li> <li>the emergency help system details are:</li> <li>the emergency help system is monitored between:</li> </ul>		☑ Optional ☐ No th communications wiring suitable for the Emergency Call systems available on a		
8.3 Does the village have equipment that provides for the safety or medical emergency of residents? If yes, list or provide details e.g. first aid kit, defibrillator				
COSTS AND FINANCIAL	MANAGEMENT			
Part 9 – Ingoing contrib	ution - entry costs to live ir	the village		
An ingoing contribution is the amount a prospective resident must pay under a residence contract to secure a right to reside in the retirement village. The ingoing contribution is also referred to as the sale price or purchase price. It does not include ongoing charges such as rent or other recurring fees.				
9.1 What is the	Accommodation Unit	Range of ingoing contribution		
estimated ingoing	Independent living units			
contribution (sale price) range for all	- Studio	\$ to \$		
types of units in the	- One bedroom	\$ to \$		
village	- Two bedrooms	\$500,000.00 to \$700,000.00		
	- Three bedrooms	\$650,000.00to \$850,000.00		
	Serviced units			
	- Studio	\$ to \$		
	- One bedroom	\$ to \$		
	- Two bedrooms	\$ to \$		
	- Three bedrooms	\$ to \$		
	Other	\$ to \$		
	Full range of ingoing contributions for all unit types	\$ 500,000.00 to \$850,000.00		

9.2 Are there different financial options available for paying the ingoing	☐ Yes ☒ No	
contribution and exit fee or other fees and charges under a residence contract?		
If yes: specify or set out in a table how the contract options work e.g. pay a higher ingoing contribution and less or no exit fee.		
9.3 What other entry costs do residents need to pay?	<ul> <li>□ Transfer or stamp duty</li> <li>□ Costs related to your residence co</li> <li>□ Costs related to any other contract</li> <li>□ Advance payment of General Server</li> </ul>	t e.g.
	⊠ Other costs: Establishment Fee of	\$2,500.00
Part 10 – Ongoing Costs	s - costs while living in the retireme	nt village
available to residents in the gardening and general materitation entertainment described a Maintenance Reserve Furepairing (but not replacin	e: Residents pay this charge for the gene village, which may include manager aintenance and other services or facility 17.1.  Ind contribution: Residents pay this g) the village's capital items e.g. commover maintaining or repairing items in	ment and administration, lies for recreation and charge for maintaining and nunal facilities, swimming pool.
terms of your residence co	ontract.	
each financial year and the Maintenance Reserve Fur Note: The following ongoinests of different villages.	ral Services Charges Fund and the Ma ese amounts can increase each year. nd is determined by the operator using ng costs are all stated as weekly amo However, the billing period for these a	The amount to be held in the a quantity surveyor's report. unts to help you compare the mounts may not be weekly.
contribution	s of General Services Charge and M	Maintenance Reserve Fund
Type of Unit	General Services Charge (weekly)	Maintenance Reserve Fund contribution (weekly)
Independent Living Units		
- All units pay a flat rate	e \$124.42	\$35.94
increase in next year's bu increases above CPI are	nay be subject to change in the future. dget, at this stage we can't confirm the generally subject to the approval of res ighbours have the last say.	e amount. Ultimately, any
Last three years of Genera	Il Services Charge and Maintenance Re	eserve Fund contribution

Financial year	General Ser Charge (ran (weekly)		Overall % change from previous year	Reser	enance ve Fund bution (range)	Overall % change from previous year (+ or -)
2023/24	\$114.16		-0.11%	\$34.14	1	19.29%
2024/25	\$121.15		+6.11%	\$35.00	)	+2.55%
2025/26	\$124.42		+2.7%	\$35.94	1	+2.7%
10.2 What costs relating to the units are not covered by the General Services Charge? (residents will need to pay these costs separately)						
10.3 What of ongoing or costs for remaintenance replacements, on or attements are responsible pay for while in the unit?	occasional pair, se and st of items ached to e residents for and se residing	☐ Unit fixtures ☐ Unit fittings ☐ Unit appliances ☑ None  Additional information  The operator will be responsible for the costs of all maintenance, servicing and repairs (and where necessary replacement) of items in or on the resident's unit necessary to keep the items in a reasonable condition – other than items that the resident owns or damages. The resident will be responsible for any costs of cleaning the unit.				
repairs and replacement fee. The ounit?			residen rly atter request	it's unit is include nd to servicing of t, will attend to m	certain items in aintenance as	
Part 11 – Exit fees – when you leave the village  A resident may have to pay an exit fee to the operator when they leave their unit or when the right						
to reside in t	heir unit is so		e to the operator v Iso referred to as			
11.1 Do resi an exit fee v permanently their unit?	when they					

If yes: list all exit fee options that may apply to new contracts	ПС	□ Other		
Time period from date of occupation of unit to the date the resident ceases to reside in the unit		Exit fee calculation based on: your ingoing contribution		
1 year		7% of your ingoing contribution		
2 years		14% of your ingoing contribution		
3 years		21% of your ingoing contribution		
4 years		28% of your ingoing contribution		
5 years		35% of your ingoing contribution		
6 years		35% of your ingoing contribution		
10 years		35% of your ingoing contribution		
<b>Note:</b> if the period of occupation is not a whole number of years, the exit fee will be work out on a daily basis.  The maximum (or capped) exit fee is 35% of the ingoing contribution after 5 years of residen The minimum exit fee is: 7% of your ingoing contribution x 1/365 (for 1 day of residence).				
	1 70 0	or your ingoing contribution x 17000 (for 1 day or residence).		
11.2 What other exit costs do residents need to pay or contribute to?		Sale costs for the unit		
		Legal costs		
		Other costs		
Part 12 – Reinstatement	and	renovation of the unit		
12.1 Is the resident responsible for		Yes ⊠ No		
reinstatement of the unit when they leave the unit?	The resident will be responsible for Resident Caused Damage as defined in the lease.			
		ry and exit inspections and reports are undertaken by the operat resident to assess the condition of the unit.	tor	
12.2 Is the resident responsible for renovation of the unit when they leave the unit?	☐ Yes ⊠ No			

Part 13– Capital gain or	losses
13.1 When the resident's interest or right to reside in the unit is sold, does the resident share in the capital <i>gain</i> or capital <i>loss</i> on the resale of their unit?	☐ Yes ☒ No
Part 14 – Exit entitlemer	nt or buyback of freehold units
	amount the operator may be required to pay the former resident under a ne right to reside is terminated and the former resident has left the unit.
14.1 How is the exit entitlement which the operator will pay the resident worked out?	The ingoing contribution (paid to the scheme operator on entry) is repaid to the resident, subject to set-offs for the exit fee and other amounts payable by the resident as set out in the resident's Lease.
14.2 When is the exit entitlement payable?	<ul> <li>By law, the operator must pay the exit entitlement to a former resident on or before the earliest of the following days:</li> <li>the day stated in the residence contract         <ul> <li>six months after the termination date</li> </ul> </li> <li>14 days after the settlement of the sale of the right to reside in the unit to the next resident or the operator</li> <li>18 months after the termination date of the resident's right to reside under the residence contract, even if the unit has not been resold, unless the operator has been granted an extension for payment by the Queensland Civil and Administrative Tribunal (QCAT).</li> <li>In addition, an operator is entitled to see probate or letters of administration before paying the exit entitlement of a former resident who has died.</li> </ul>
14.3 What is the turnover of units for sale in the village?	o accommodation units were vacant as at the end of the last financial year     o accommodation units were resold during the last financial year     4 months was the average length of time to sell a unit over the last three financial years.

# Part 15 - Financial management of the village

15.1 What is the financial status for the funds that the operator is required to maintain under the Retirement Villages Act 1999?

General Services Charges Fund for the last 3 years				
Financial	Deficit/Surplus	Balance	Change from	
Year			previous year	
2022/23	\$0	\$27,036	6%	
2023/24	\$0	\$35,372	31%	
2024/25	\$0	\$35,056	-1%	

	Balance of <b>General Services Charges Fund</b> for last financial year <i>OR</i> last quarter if no full financial year available	\$35,056		
	Balance of <b>Maintenance Reserve Fund</b> for last financial year <i>OR</i> last quarter if no full financial year available	\$15,573		
	Balance of <b>Capital Replacement Fund</b> for the last financial year <i>OR</i> last quarter if no full financial year available	\$148,498		
	Percentage of a resident ingoing contribution applied to the Capital Replacement Fund	N/A (amounts are paid each year as recommended by the		
	The operator pays a percentage of a resident's ingoing contribution, as determined by a quantity surveyor's report, to the Capital Replacement Fund. This fund is used for replacing the village's capital items.	quantity surveyor's report)		
	OR			
	$\square$ the village is not yet operating.			
Part 16 – Insurance				
The village operator must take out general insurance, to full replacement value, for the retirement village, including for:				
16.1 Is the resident	and the cost of the mountained do part of the	Johnston Gormanger		
responsible for arranging any				
insurance cover?	If yes, the resident is responsible for these insurance policies:			
If yes, the resident is responsible for these insurance policies:	<ul> <li>contents of the accommodation unit (excluding fixtures and fittings owned by the Operator); and</li> <li>any vehicle or boat owned by the resident and stored in the Village.</li> </ul>			
Part 17 – Living in the vi	llage			
Trial or settling in period in the village				
17.1 Does the village				
offer prospective residents a trial period or a settling in period in the village?	Residents are afforded a six month settling in period pursuant toth e terms of the Lease. If the resident wishes to leave during that time;			
	<ul> <li>their ingoing contribution will be return days of vacating the unit;</li> </ul>	ned to them in full within 14		

	<ul> <li>the resident will be refunded any weekly fees paid during their period of occupation; and</li> <li>the resident must pay an amount of fair market rent for their length of stay.</li> </ul>		
Pets			
17.2 Are residents allowed to keep pets? If yes: specify any restrictions or conditions on pet ownership			
Visitors			
17.3 Are there restrictions on visitors	⊠ Yes □ No		
staying with residents or visiting? If yes: specify any restrictions or conditions	Residents must notify the operator if they intend for a visitor to stay with them in the Village and must obtain the Operator's consent if this is for an extended duration (in accordance with the Village Rules).		
on visitors (e.g. length of stay, arrange with manager)	Resident's intending for a visitor to stay in their unit must observe the Visitor Policy for the Village (as outlined in the Village Rules). A copy of the Visitor Policy is available for review upon request.		
Village by-laws and villa	ige rules		
17.4 Does the village have village by-laws?	☐ Yes ☒ No		
<b>3</b> ,	By law, residents may, by special resolution at a residents meeting and with the agreement of the operator, make, change or revoke by-laws for the village.		
	Note: See notice at end of document regarding inspection of village by-laws		
17.5 Does the operator have other rules for	⊠ Yes □ No		
the village.	If yes: Rules may be made available on request		
Resident input			
17.6 Does the village have a residents	☐ Yes ⊠ No		
committee established under the Retirement Villages Act 1999?	By law, residents are entitled to elect and form a residents committed to deal with the operator on behalf of residents about the day-to-day running of the village and any complaints or proposals raised by residents.		
	You may like to ask the village manager about an opportunity to talk with members of the resident committee about living in this village.		
Part 18 – Accreditation			
18.1 Is the village voluntarily accredited	⊠ No, village is not accredited		

based scher	d accreditation ne?	☐ Yes, village is voluntarily accredited through:		
<b>Note:</b> Retirement village accreditation schemes are industry-based schemes. The <i>Retirement Villages Act 1999</i> does not establish an accreditation scheme or standards for retirement villages.				
Part 1	9 – Waiting list			
	_	⊠ Yes □ No		
• wh	nat is the fee to join e waiting list?	⊠ No fee		
Acces	ss to documents			
The following operational documents are held by the retirement village scheme operator and a prospective resident or resident may make a written request to the operator to inspect or take a copy of these documents free of charge. The operator must comply with the request by the date stated by the prospective resident or resident (which must be at least seven days after the request is given).				
	_	• • •		
$\boxtimes$	Certificate of registration for the retirement village scheme			
$\boxtimes$	Certificate of title or current title search for the retirement village land			
$\boxtimes$	Village site plan  Plans showing the location, floor plan or dimensions of accommodation units in the village			
$\boxtimes$	-	or facilities under construction		
$\boxtimes$	-			
		anning approvals for any further development of the village		
	• •	relopment plan for the village under the Retirement Village Act		
	An approved transition plan for the village			
	• •	re plan for the village		
$\boxtimes$		al statements and report presented to the previous annual meeting		
$\boxtimes$	of the retirement village Statements of the balance of the capital replacement fund or maintenance reserve fund or			
	Income and expend	diture for general services at the end of the previous three financial		
	years of the retirem	<u> </u>		
		palance of any Body Corporate administrative fund or sinking fund at the		
	end of the previous three years of the retirement village			
	Examples of contracts that residents may have to enter into			
$\boxtimes$	Village dispute resolution process			
	Village by-laws			
	Village insurance policies and certificates of currency			
$\boxtimes$	A current public information document (PID) continued in effect under section 237I of the			
	Act (this applies to	existing residence contracts)		
An example request form containing all the necessary information you must include in your				

## **Further Information**

If you would like more information, contact the Department of Housing and Public Works on 13 QGOV (13 74 68) or visit our website at <a href="https://www.hpw.qld.gov.au">www.hpw.qld.gov.au</a>

#### **General Information**

General information and fact sheets on retirement villages: <a href="www.qld.gov.au/retirementvillages">www.qld.gov.au/retirementvillages</a>
For more information on retirement villages and other seniors living options: <a href="www.qld.gov.au/seniorsliving">www.qld.gov.au/seniorsliving</a>

#### Regulatory Services, Department of Housing and Public Works

Regulatory Services administers the *Retirement Villages Act 1999*. This includes investigating complaints and alleged breaches of the Act.

Department of Housing and Public Works GPO Box 690. Brisbane. QLD 4001

Phone: 07 3008 3450

Email: regulatoryservices@hpw.qld.gov.au Website: www.hpw.qld.gov.au/housing

#### Queensland Retirement Village and Park Advice Service (QRVPAS)

Specialist service providing free information and legal assistance for residents and prospective residents of retirement villages and manufactured home parks in Queensland.

Caxton Legal Centre Inc.

1 Manning Street, South Brisbane, QLD 4101

Phone: 07 3214 6333

Email: caxton@caxton.org.au Website: www.caxton.org.au

## **Department of Human Services (Australian Government)**

Information on planning for retirement and how moving into a retirement village can affect your pension

Phone: 132 300

Website: www.humanservices.gov.au/individuals/subjects/age-pension-and-planning-your-

retirement

#### Seniors Legal and Support Service

These centres provide free legal and support services for seniors concerned about elder abuse, mistreatment or financial exploitation.

Caxton Legal Centre Inc.

1 Manning Street, South Brisbane, QLD 4101

Phone: 07 3214 6333

Email: caxton@caxton.org.au

Website: Error! Hyperlink reference not valid. https://caxton.org.au

### **Queensland Law Society**

Find a solicitor Law Society House

179 Ann Street, Brisbane, QLD 4000

Phone: 1300 367 757 Email: info@qls.com.au Website: www.qls.com.au

#### **Queensland Civil and Administrative Tribunal (QCAT)**

This independent decision-making body helps resolve disputes and reviews administrative decisions.

GPO Box 1639, Brisbane, QLD 4001

Phone: 1300 753 228

Email: enquiries@qcat.qld.gov.au Website: <u>www.qcat.qld.gov.au</u>

#### **Department of Justice and Attorney-General**

Dispute Resolution Centres provide a free, confidential and impartial mediation service to the

community.

Phone: 07 3006 2518 Toll free: 1800 017 288

Website: www.justice.qld.gov.au

### **Livable Housing Australia (LHA)**

The Livable Housing Guidelines and standards have been developed by industry and the community to provide assurance that a home is easier to access, navigate and live in, as well as more cost effective to adapt when life's circumstances change.

Website: www.livablehousingaustralia.org.au/